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\* Asterisks denote mandatory information

Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	CHEW KOK LIANG
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	20-Aug-2007 17:47:23
Announcement No.	00126

**>> Announcement Details**

The details of the announcement start here ...

Announcement Title *	RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE - NOTICE OF BOOKS CLOSURE DATE
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Description	Please refer to the attached.
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**Attachments**
 [Annct\\_BCD\\_Rights\\_Issue.pdf](#)

Total size = **27K**  
(2048K size limit recommended)

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**CHASEN HOLDINGS LIMITED**  
**(Company Registration No. 199906814G)**  
**Incorporated in the Republic of Singapore**

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement on 11 July 2007 relating to the Rights Issue.*

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 4 September 2007 ("**Books Closure Date**") up to and including 5 September 2007 (both dates inclusive) to determine the provisional allotments of Rights Shares to Shareholders whose registered addresses with The Central Depository (Pte) Limited ("CDP") or the Company, as the case may be, are in Singapore or who have, at least (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the purpose of service of notices and documents ("Entitled Shareholders") under the Rights Issue.

For practical reasons, in order to avoid violation of the securities legislation in countries other than Singapore, the Rights Shares will not be issued to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior thereto, provided to CDP or the Company, as the case may be, addresses in Singapore for the purpose of service of notices and documents.

Entitled Shareholders (being Depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on Books Closure Date, will be entitled to the provisional allotments of Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities account with CDP as at 5.00 p.m. on the Books Closure Date.

Shareholders (being Depositors) whose securities accounts with CDP are credited with Shares and having registered addresses outside Singapore, may provide CDP at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, with an address in Singapore for the service and notices and documents not later than 28 August 2007, being five (5) Market Days before the Books Closure Date.

Entitled Shareholders (whose Shares are registered in the name of CDP) whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Close Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Shareholders (whose shares are not registered in the name of CDP) having registered addresses outside Singapore, may provide the Company's Share Registrar, Lim Associates (Pte) Ltd, 3 Church Street, #08-01 Samsung Hub, Singapore 049483, with an address in Singapore for the service of notices and documents at least five (5) market days prior to the Books Closure Date not later than 28 August 2007, being five (5) Market Days before the Books Closure Date

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, Lim Associates (Pte) Ltd, 3 Church Street, #08-01 Samsung Hub, Singapore 049483 up to 5.00 p.m. (Singapore time) on Books Closure Date will be registered to determine the provisional allotments of the Rights Shares of Entitled Shareholders' entitlements under the Rights Issue.

By order of the Board

Low Weng Fatt  
Managing Director

20 August 2007